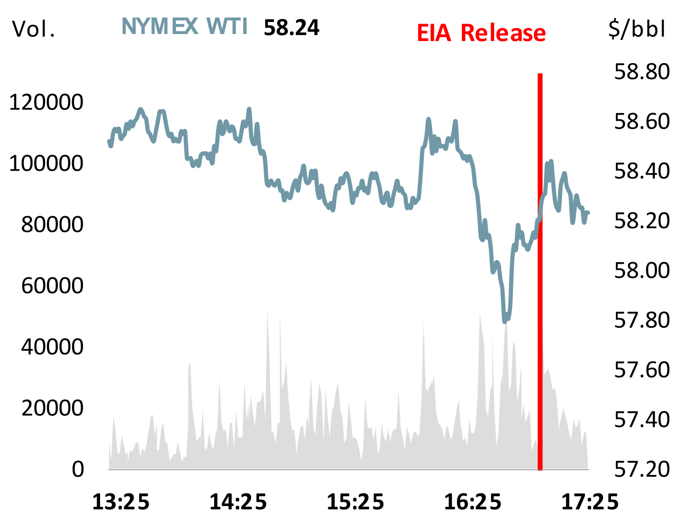
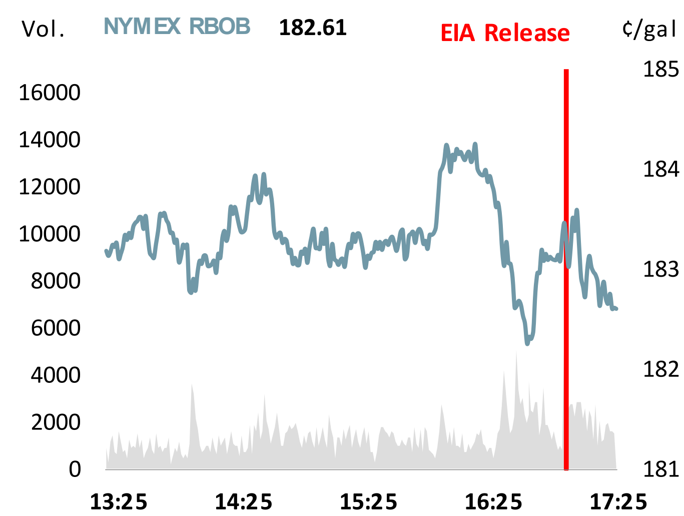
FLUX INSIGHTS

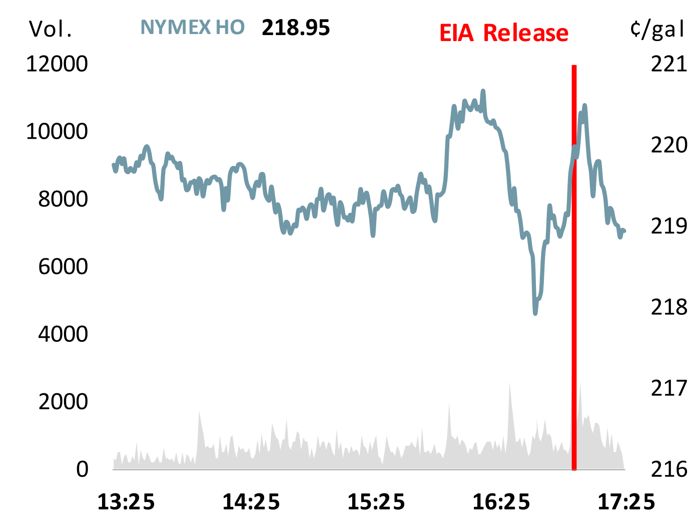
# Weekly EIA Report

Thursday, 16 October 2025

## Fig.1 – Summary of stock changes and post-statistics release price reaction (London)

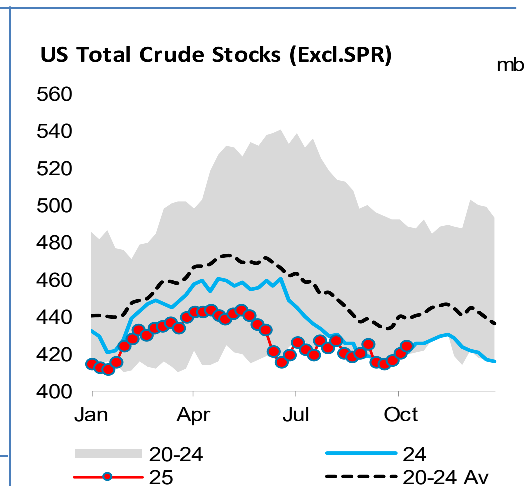


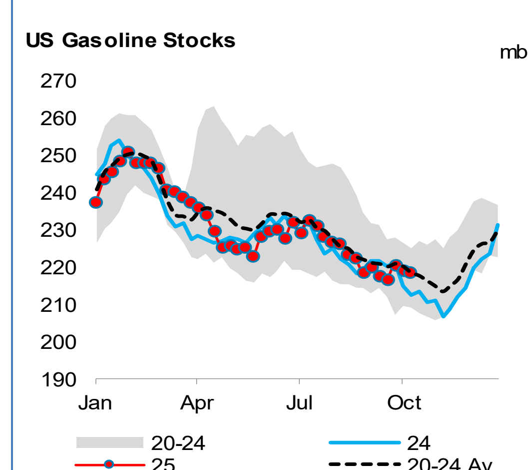

| mb/d | | Change Previous Week | Change Previous Year |
|---|---|---|---|
| Input to CDU | 15.6 | -1.21 | -0.50 |
| Utilisation (%) | 85.7 | -6.70 | -2.00 |
| Refinery Runs | 15.1 | -1.17 | -0.63 |
| Gasoline Production | 9.4 | -0.39 | 0.07 |
| Disillate Production | 4.6 | -0.58 | -0.16 |
| Jet/Kero Production | 1.7 | -0.07 | 0.02 |
| Resid Production | 0.3 | 0.04 | -0.06 |
| Crude Imports | 5.5 | -0.88 | 0.00 |
| Product Imports | 1.7 | -0.08 | 0.08 |

| Inventories (mb) | | Change Previous Week | Change Previous Year |
|---|---|---|---|
| Crude | 423.8 | 3.52 | 3.24 |
| Cushing | 22.0 | -0.70 | -3.02 |
| Gasoline | 218.8 | -0.27 | 6.13 |
| Distillate | 117.0 | -4.53 | 2.05 |
| Jet/Kerosene | 44.4 | 0.15 | 1.57 |
| Residual Fuel Oil | 21.4 | 0.26 | -2.99 |
| Other | 463.3 | 2.53 | 26.87 |
| Total Products | 865.0 | -1.86 | 33.63 |
| Total Crude & Products | 1288.8 | 1.66 | 36.86 |




| US Crude Stocks (mb) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Crude (Excl. SPR) | 423.8 | 3.5 | 420.3 | 3.2 | 420.6 |
| PADD I | 8.1 | 1.4 | 6.7 | -0.2 | 8.3 |
| PADD II | 102.0 | 1.3 | 100.7 | -3.1 | 105.2 |
| Cushing | 22.0 | -0.7 | 22.7 | -3.0 | 25.0 |
| PADD III | 244.6 | 0.1 | 244.5 | 4.6 | 239.9 |
| PADD IV | 23.1 | 0.7 | 22.4 | 1.0 | 22.1 |
| PADD V | 46.0 | 0.0 | 46.0 | 1.0 | 45.0 |
| SPR | 407.7 | 0.8 | 407.0 | 23.9 | 383.9 |

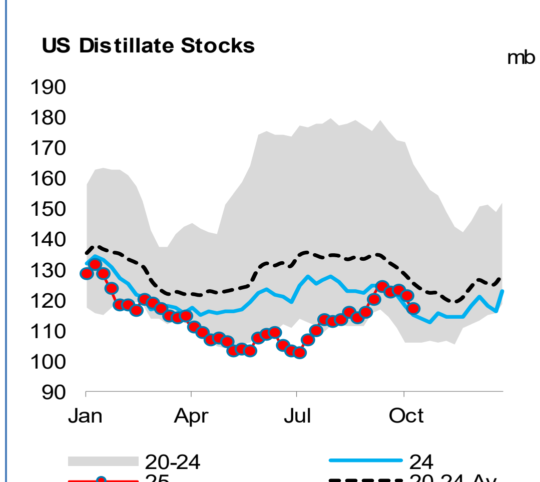
| US Refinery runs (mb/d) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| US Capacity Util % | 85.7 | -6.7 | 92.4 | -2.0 | 87.7 |
| US Crude Inputs | 15.57 | -1.21 | 16.78 | -0.50 | 16.1 |
| PADD I | 0.8 | 0.00 | 0.8 | 0.06 | 0.8 |
| PADD II | 3.6 | -0.39 | 4.0 | 0.06 | 3.5 |
| PADD III | 8.3 | -0.55 | 8.8 | -0.53 | 8.8 |
| PADD IV | 0.6 | -0.04 | 0.6 | 0.00 | 0.6 |
| PADD V | 1.9 | -0.18 | 2.0 | -0.22 | 2.1 |




| US Mogas Stocks (mb) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Motor Gasoline | 218.8 | -0.3 | 219.1 | 6.1 | 212.7 |
| PADD I | 56.5 | 1.5 | 55.0 | -2.0 | 58.5 |
| PADD I RBOB | 19.0 | 0.0 | 19.1 | -0.3 | 19.3 |
| PADD II | 46.5 | -0.9 | 47.4 | 0.8 | 45.6 |
| PADD III | 79.3 | -0.4 | 79.7 | 3.1 | 76.2 |
| PADD IV | 7.2 | -0.1 | 7.3 | 0.8 | 6.4 |
| PADD V | 29.3 | -0.3 | 29.6 | 3.4 | 25.9 |
| Finished Gasoline | 15.7 | 0.0 | 15.7 | 2.2 | 13.5 |
| Blending Comp. | 203.1 | -0.2 | 203.4 | 3.9 | 199.2 |

| US Jet/Kero Stocks (mb) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Jet/Kerosene | 44.4 | 0.1 | 44.3 | 1.6 | 42.8 |
| PADD I | 9.7 | 0.4 | 9.3 | -1.2 | 11.0 |
| PADD II | 7.5 | -0.1 | 7.6 | 0.7 | 6.7 |
| PADD III | 14.5 | 0.0 | 14.5 | 0.3 | 14.2 |
| PADD IV | 0.8 | 0.0 | 0.9 | 0.1 | 0.8 |
| PADD V | 11.9 | -0.1 | 12.0 | 1.7 | 10.2 |

| US FO Stocks (mb) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Fuel Oil | 21.4 | 0.3 | 21.2 | -3.0 | 24.4 |
| PADD I | 4.0 | -0.1 | 4.0 | -1.3 | 5.2 |
| PADD II | 1.0 | 0.0 | 1.1 | 0.0 | 1.0 |
| PADD III | 13.1 | 0.6 | 12.4 | -0.4 | 13.5 |
| PADD IV | 0.2 | 0.0 | 0.2 | 0.0 | 0.2 |
| PADD V | 3.2 | -0.3 | 3.5 | -1.3 | 4.5 |




| US Distillate Stocks (mb) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Distillates | 117.0 | -4.5 | 121.6 | 2.1 | 115.0 |
| PADD I | 27.7 | -2.5 | 30.2 | -5.6 | 33.3 |
| PADD I (A) | 4.2 | 0.1 | 4.1 | -1.1 | 5.3 |
| PADD I (B) | 13.3 | -1.5 | 14.8 | -4.7 | 18.0 |
| PADD I (C) | 10.2 | -1.1 | 11.3 | 0.2 | 10.0 |
| PADD II | 28.4 | -2.1 | 30.4 | 0.4 | 28.0 |
| PADD III | 44.7 | -0.1 | 44.8 | 4.1 | 40.6 |
| PADD IV | 3.6 | -0.1 | 3.7 | 0.7 | 2.9 |
| PADD V | 12.7 | 0.3 | 12.5 | 2.4 | 10.3 |
| PADD 1B >500ppm | 0.2 | 0.0 | 0.2 | -0.2 | 0.4 |
| Distillate <15ppm | 106.5 | -4.0 | 110.6 | 0.9 | 105.7 |
| PADD 1A | 4.2 | 0.1 | 4.0 | -1.1 | 5.3 |
| PADD 1B | 12.9 | -1.5 | 14.4 | -4.6 | 17.5 |
| PADD III | 37.4 | 0.1 | 37.3 | 2.8 | 34.6 |

| US Demand (mb/d) | 10-Oct-25 | w/w | 03-Oct-25 | y/y | 11-Oct-24 |
|---|---|---|---|---|---|
| Total Demand | 19.7 | -2.3 | 22.0 | -1.0 | 20.7 |
| Gasoline | 8.5 | -0.5 | 8.9 | -0.2 | 8.6 |
| Jet/Kerosene | 4.2 | -0.1 | 4.3 | 0.0 | 4.2 |
| Distillates | 1.7 | 0.0 | 1.7 | 0.0 | 1.6 |
| Fuel Oil | 0.2 | 0.1 | 0.1 | -0.1 | 0.4 |
| Other oils | 4.6 | -0.8 | 5.5 | -0.4 | 5.1 |
| Propane & Propylene | 0.5 | -1.0 | 1.5 | -0.3 | 0.8 |


*Source: Bloomberg, US EIA - disclaimers at the end of this report*

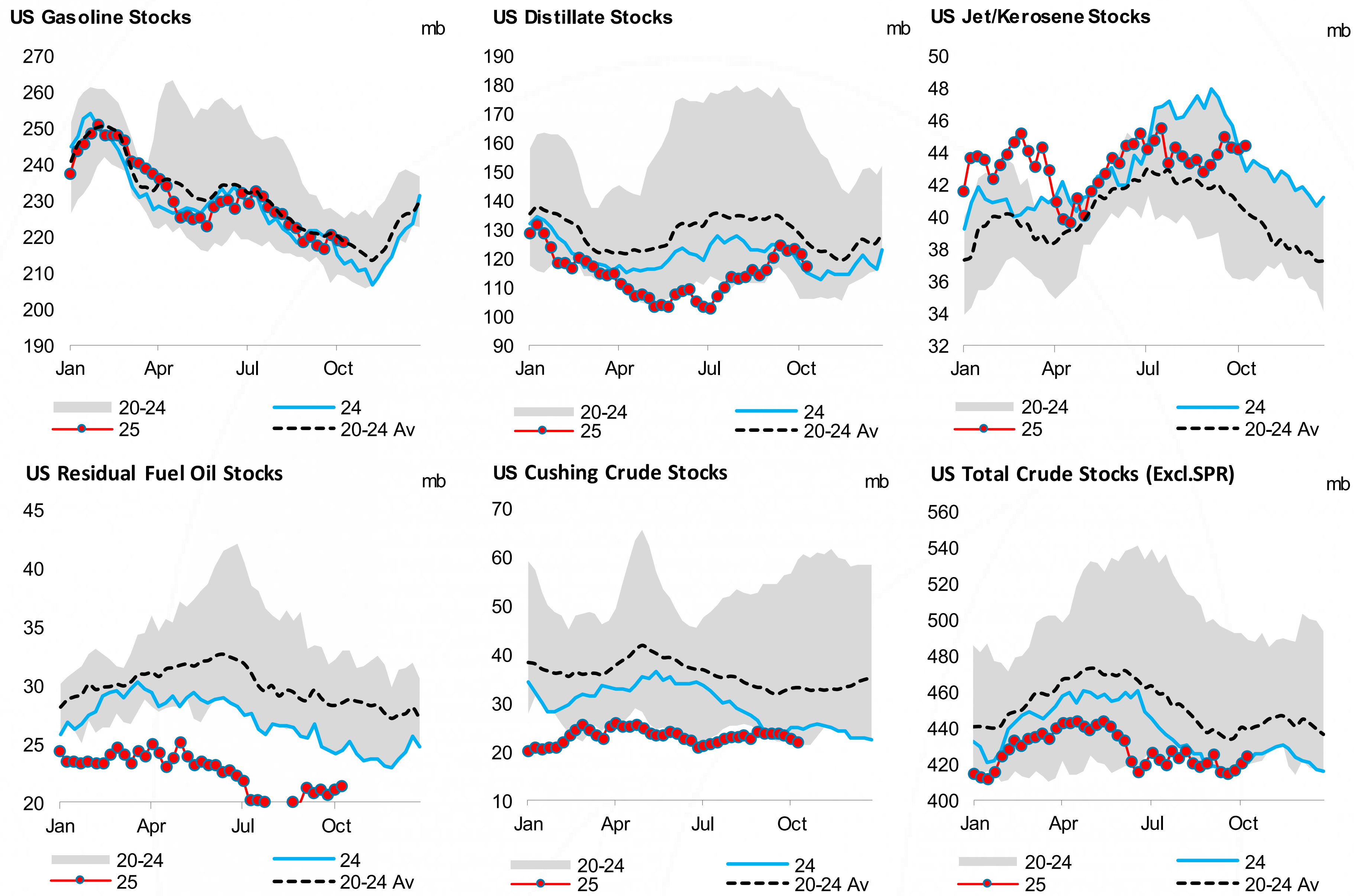
## Fig.2 – Summary table of US EIA statistics

| 10 October 2025 | Current Week | vs Last Week Chg | vs Last Week % Chg | | vs Last Year Chg | vs Last Year % Chg | | vs Five-year Average Chg | vs Five-year Average % Chg | |
|---|---|---|---|---|---|---|---|---|---|---|
| **Gasoline (mb/d)** | | | | | | | | | | |
| Demand | 8.5 | -0.5 | -5.2% | **8.9** | -0.2 | -1.9% | **8.6** | -0.4 | -4.3% | **8.8** |
| Production | 9.5 | -0.1 | -0.8% | **9.6** | -0.2 | -2.5% | **9.7** | -0.1 | -1.0% | **9.6** |
| Imports | 0.5 | -0.1 | -15.2% | **0.6** | 0.0 | 1.1% | **0.5** | 0.0 | -5.7% | **0.6** |
| Exports | 1.0 | 0.1 | 12.5% | **0.9** | 0.1 | 13.2% | **0.9** | 0.2 | 27.5% | **0.8** |
| Stocks (mb) | 218.8 | -0.3 | -0.1% | **219.1** | 6.1 | 2.9% | **212.7** | 0.8 | 0.4% | **218.0** |
| Finished Gasoline | 15.7 | 0.0 | -0.3% | **15.7** | 2.2 | 16.4% | **13.5** | -1.6 | -9.1% | **17.3** |
| Conventional Gasoline | 15.6 | 0.0 | -0.3% | **15.7** | 2.2 | 16.4% | **13.4** | -1.6 | -9.2% | **17.2** |
| Blending Components | 203.1 | -0.2 | -0.1% | **203.4** | 3.9 | 2.0% | **199.2** | 2.4 | 1.2% | **200.8** |
| RBOB | 47.1 | -0.1 | -0.2% | **47.2** | 0.9 | 1.9% | **46.2** | 1.6 | 3.5% | **45.5** |
| **Distillates (mb/d)** | | | | | | | | | | |
| Demand | **4.2** | -0.1 | -2.6% | **4.3** | 0.0 | 0.5% | **4.2** | 0.1 | 2.9% | **4.1** |
| Production | **4.6** | -0.6 | -11.2% | **5.2** | -0.2 | -3.4% | **4.8** | 0.0 | -0.3% | **4.6** |
| Imports | **0.2** | 0.0 | 21.2% | **0.1** | 0.0 | 21.2% | **0.1** | 0.0 | 18.7% | **0.1** |
| Exports | **1.2** | -0.1 | -6.3% | **1.2** | 0.0 | -1.1% | **1.2** | 0.1 | 12.6% | **1.0** |
| Stocks (mb) | **117.0** | -4.5 | -3.7% | **121.6** | 2.1 | 1.8% | **115.0** | -7.2 | -5.8% | **124.2** |
| Diesel (< 15 ppm) | **106.5** | -4.0 | -3.7% | **110.6** | 0.9 | 0.8% | **105.7** | -6.7 | -5.9% | **113.2** |
| Heating Oil (> 15 ppm) | **10.5** | -0.5 | -4.4% | **11.0** | 1.2 | 12.9% | **9.3** | -0.5 | -4.7% | **11.0** |
| PADD I Northeast | **1.3** | 0.0 | 1.2% | **1.3** | -0.1 | -6.9% | **1.4** | -1.6 | -53.9% | **2.9** |
| *Central Atlantic* | **0.4** | 0.0 | -2.8% | **0.4** | -0.1 | -21.5% | **0.5** | -1.2 | -74.7% | **1.7** |
| *Lower Atlantic* | **0.9** | 0.0 | 4.6% | **0.8** | 0.0 | -1.1% | **0.9** | -0.2 | -21.1% | **1.1** |
| **Jet Kerosene (mb/d)** | | | | | | | | | | |
| Demand | **1.7** | 0.0 | -0.4% | **1.7** | 0.0 | 2.7% | **1.6** | 0.3 | 22.3% | **1.4** |
| Production | **1.7** | -0.1 | -3.7% | **1.8** | 0.0 | 1.4% | **1.7** | 0.3 | 24.3% | **1.4** |
| Imports | **0.1** | 0.1 | 64.4% | **0.1** | 0.1 | 90.7% | **0.1** | 0.0 | 32.4% | **0.1** |
| Exports | **0.1** | 0.0 | -18.9% | **0.2** | -0.1 | -50.3% | **0.3** | 0.0 | -6.2% | **0.2** |
| Stocks (mb) | **44.4** | 0.1 | 0.3% | **44.3** | 1.6 | 3.7% | **42.8** | 4.3 | 10.6% | **40.2** |
| **Residual Fuel Oil (mb/d)** | | | | | | | | | | |
| Demand | **0.2** | 0.1 | 150.0% | **0.1** | -0.1 | -38.0% | **0.4** | -0.1 | -29.7% | **0.3** |
| Production | **0.3** | 0.0 | 16.3% | **0.2** | -0.1 | -16.8% | **0.3** | 0.0 | 3.1% | **0.3** |
| Imports | **0.2** | 0.1 | 397.0% | **0.0** | 0.0 | 36.7% | **0.1** | 0.1 | 44.9% | **0.1** |
| Exports | **0.2** | 0.1 | 72.9% | **0.1** | 0.1 | 219.0% | **0.1** | 0.1 | 64.0% | **0.1** |
| Stocks (mb) | **21.4** | 0.3 | 1.2% | **21.2** | -3.0 | -12.3% | **24.4** | -6.9 | -24.3% | **28.3** |
| **Refinery Runs (mb/d)** | | | | | | | | | | |
| US Gross Crude Inputs | **15.6** | -1.2 | -7.2% | **16.8** | -0.5 | -3.1% | **16.1** | 0.2 | 1.3% | **15.4** |
| Gross Inputs, % Capacity | **85.7** | -6.7 | -7.3% | **92.4** | -2.0 | -2.3% | **87.7** | 1.5 | 1.8% | **84.2** |
| PADD I -Northeast | **0.9** | 0.0 | 1.5% | **0.8** | 0.1 | 9.9% | **0.8** | 0.2 | 27.5% | **0.7** |
| PADD II - Mid Continent | **3.6** | -0.4 | -9.7% | **4.0** | 0.1 | 1.9% | **3.6** | 0.0 | -0.3% | **3.6** |
| PADD III Gulf Coast | **8.5** | -0.6 | -6.8% | **9.2** | -0.4 | -5.0% | **9.0** | 0.3 | 3.1% | **8.3** |
| PADD IV Rockies | **0.6** | 0.0 | -6.8% | **0.6** | 0.0 | 1.4% | **0.6** | 0.0 | 0.0% | **0.6** |
| PADD V West Coast | **2.0** | -0.2 | -7.6% | **2.1** | -0.2 | -9.5% | **2.2** | -0.2 | -10.2% | **2.2** |
| **Crude Oil (mb/d)** | | | | | | | | | | |
| Production | **13.6** | 0.0 | 0.1% | **13.6** | 0.1 | 1.0% | **13.5** | 1.7 | 13.8% | **12.0** |
| Imports | **5.5** | -0.9 | -13.7% | **6.4** | 0.0 | -0.1% | **5.5** | -0.1 | -2.5% | **5.7** |
| Exports | **4.5** | 0.9 | 24.4% | **3.6** | 0.3 | 8.3% | **4.1** | 0.5 | 13.6% | **3.9** |
| Stocks (mb) | **423.8** | 3.5 | 0.8% | **420.3** | 3.2 | 0.8% | **420.6** | -14.7 | -3.3% | **438.5** |
| PADD I - Northeast | **8.1** | 1.4 | 21.5% | **6.7** | -0.2 | -2.9% | **8.3** | -0.5 | -5.8% | **8.6** |
| PADD II Mid Continent | **102.0** | 1.3 | 1.3% | **100.7** | -3.1 | -3.0% | **105.2** | -12.4 | -10.8% | **114.4** |
| Cushing (mb) | **22.0** | -0.7 | -3.1% | **22.7** | -3.0 | -12.1% | **25.0** | -10.8 | -32.9% | **32.8** |
| Gulf Coast | **244.6** | 0.1 | 0.0% | **244.5** | 4.6 | 1.9% | **239.9** | -0.4 | -0.2% | **245.0** |
| Rockies | **23.1** | 0.7 | 2.9% | **22.4** | 1.0 | 4.5% | **22.1** | 0.0 | -0.2% | **23.2** |
| West Coast | **46.0** | 0.0 | 0.0% | **46.0** | 1.0 | 2.2% | **45.0** | -1.3 | -2.8% | **47.3** |

*Source: US EIA, Flux Insights*

## Fig.3 – US EIA crude and product stocks (million barrels)

**Week Ending:** **10 October 2025**

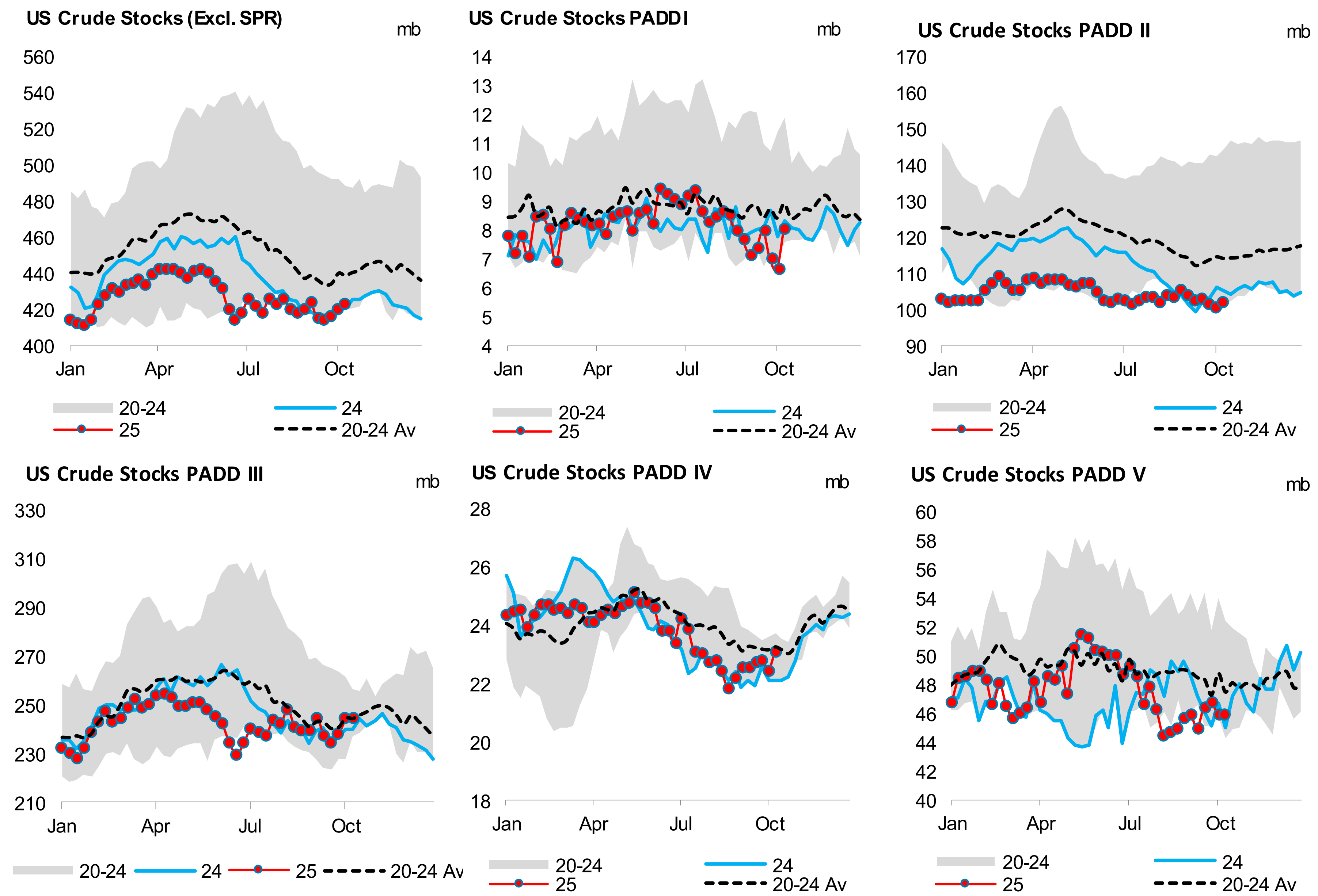



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Crude | 423.79 | 3.52 | 0.8% | 8.42 | 2.0% | 3.24 | 0.8% | -14.68 | -3.3% |
| Cushing | 22.00 | -0.70 | -3.1% | -1.56 | -6.6% | -3.02 | -12.1% | -10.78 | -32.9% |
| Gasoline | 218.83 | -0.27 | -0.1% | 1.18 | 0.5% | 6.13 | 2.9% | 0.80 | 0.4% |
| Jet/Kerosene | 44.41 | 0.15 | 0.3% | 0.52 | 1.2% | 1.57 | 3.7% | 4.25 | 10.6% |
| Distillates | 117.03 | -4.53 | -3.7% | -7.65 | -6.1% | 2.05 | 1.8% | -7.18 | -5.8% |
| Diesel (<15 ppm) | 106.55 | -4.05 | -3.7% | -7.28 | -6.4% | 0.85 | 0.8% | -6.67 | -5.9% |
| Heating Oil (>15 ppm) | 10.48 | -0.48 | -4.4% | -0.37 | -3.4% | 1.20 | 12.9% | -0.51 | -4.7% |
| Resid Fuel Oil | 21.42 | 0.25 | 1.2% | 0.63 | 3.0% | -2.99 | -12.3% | -6.89 | -24.3% |
| Unfinished Oils | 83.41 | -0.05 | -0.1% | 0.24 | 0.3% | 1.13 | 1.4% | -1.48 | -1.7% |
| Total Products | 865.04 | -1.86 | -0.2% | -2.02 | -0.2% | 33.63 | 4.0% | 29.79 | 3.6% |
| Total Crude & Product | 1288.82 | 1.66 | 0.1% | 6.40 | 0.5% | 36.86 | 2.9% | 15.11 | 1.2% |
| SPR Crude | 407.75 | 0.76 | 0.2% | 2.02 | 0.5% | 23.86 | 6.2% | -71.38 | -14.9% |

*Source: US EIA, Flux Insights*

## Fig.4 – US EIA crude stocks by PADD (million barrels)

**Week Ending: 10 October 2025**

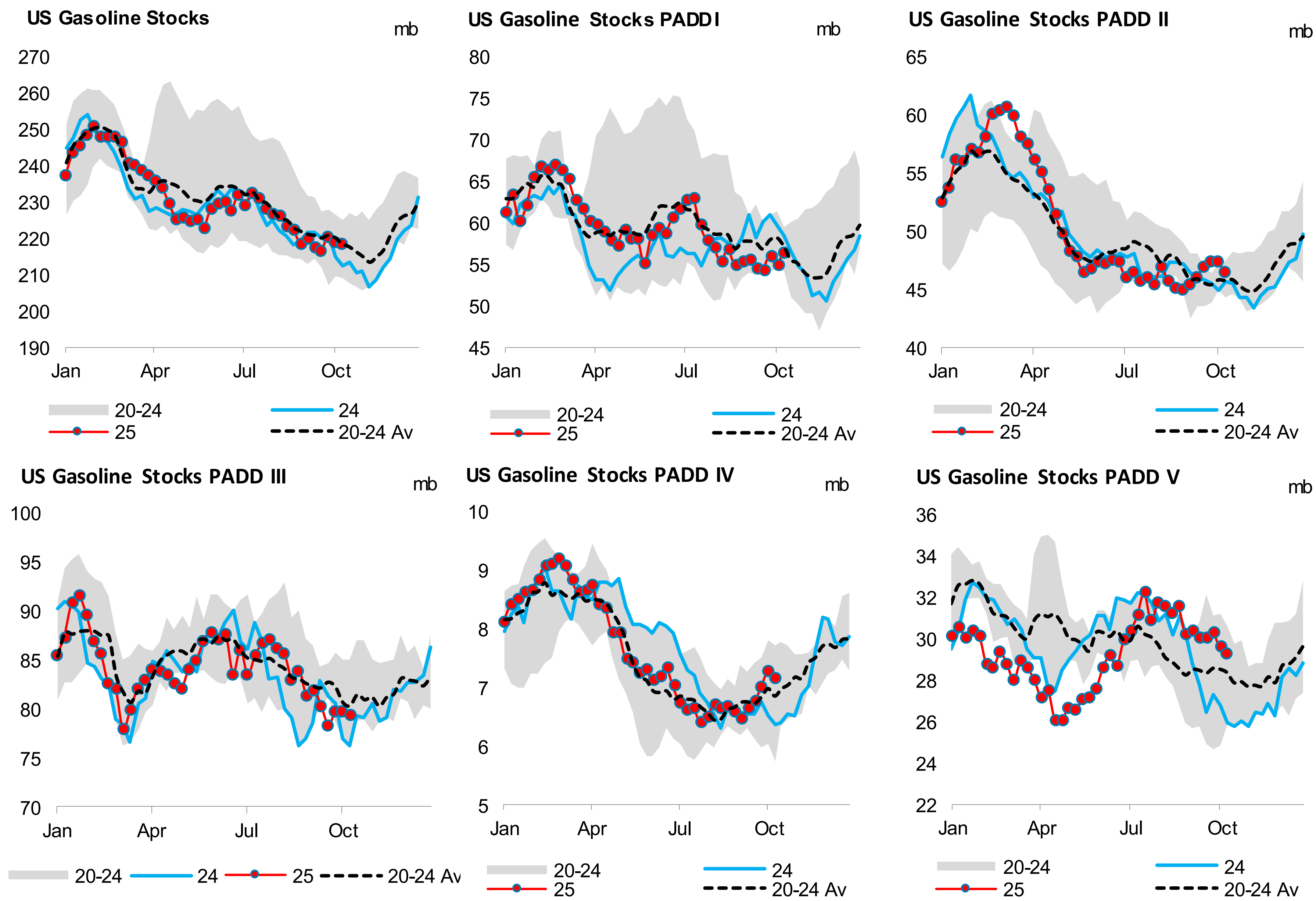



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Crude | 423.79 | 3.52 | 0.8% | 8.42 | 2.0% | 3.24 | 0.8% | -14.68 | -3.3% |
| Cushing | 22.00 | -0.70 | -3.1% | -1.56 | -6.6% | -3.02 | -12.1% | -10.78 | -32.9% |
| PADD I (East Coast) | 8.09 | 1.43 | 21.5% | 0.72 | 9.7% | -0.24 | -2.9% | -0.50 | -5.8% |
| PADD II (Midcontinent) | 102.02 | 1.31 | 1.3% | -0.93 | -0.9% | -3.15 | -3.0% | -12.35 | -10.8% |
| PADD III (Gulf Coast) | 244.58 | 0.11 | 0.0% | 7.16 | 3.0% | 4.65 | 1.9% | -0.43 | -0.2% |
| PADD I (Rockies) | 23.10 | 0.66 | 2.9% | 0.51 | 2.3% | 1.00 | 4.5% | -0.05 | -0.2% |
| PADD V (West Coast) | 45.99 | 0.01 | 0.0% | 0.97 | 2.2% | 0.98 | 2.2% | -1.35 | -2.8% |

*Source: US EIA, Flux Insights*

## Fig.5 – US EIA gasoline stocks by PADD (million barrels)

**Week Ending:** **10 October 2025**

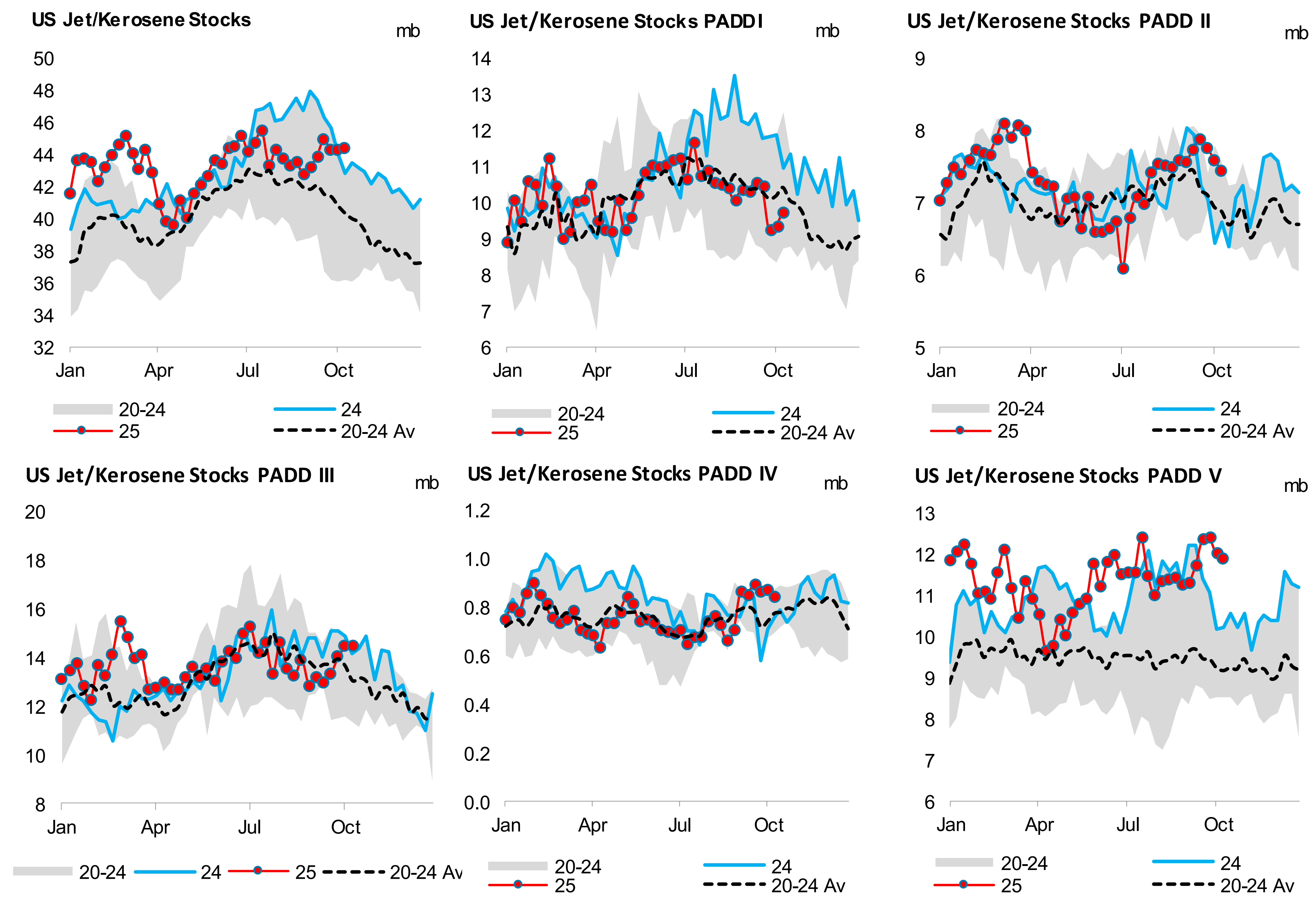



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Gasoline | 218.83 | -0.27 | -0.1% | 1.18 | 0.5% | 6.13 | 2.9% | 0.80 | 0.4% |
| PADD I (East Coast) | 56.54 | 1.53 | 2.8% | 1.91 | 3.5% | -1.99 | -3.4% | -0.33 | -0.6% |
| PADD II (Midcontinent) | 46.50 | -0.93 | -2.0% | 0.43 | 0.9% | 0.85 | 1.9% | 0.62 | 1.3% |
| PADD III (Gulf Coast) | 79.31 | -0.42 | -0.5% | -0.93 | -1.2% | 3.07 | 4.0% | -1.09 | -1.4% |
| PADD I (Rockies) | 7.16 | -0.13 | -1.7% | 0.49 | 7.4% | 0.80 | 12.6% | 0.31 | 4.5% |
| PADD V (West Coast) | 29.32 | -0.32 | -1.1% | -0.72 | -2.4% | 3.41 | 13.1% | 1.30 | 4.6% |

*Source: US EIA, Flux Insights*

## Fig.6 – US EIA jet/kerosene stocks by PADD (million barrels)

**Week Ending:** **10 October 2025**

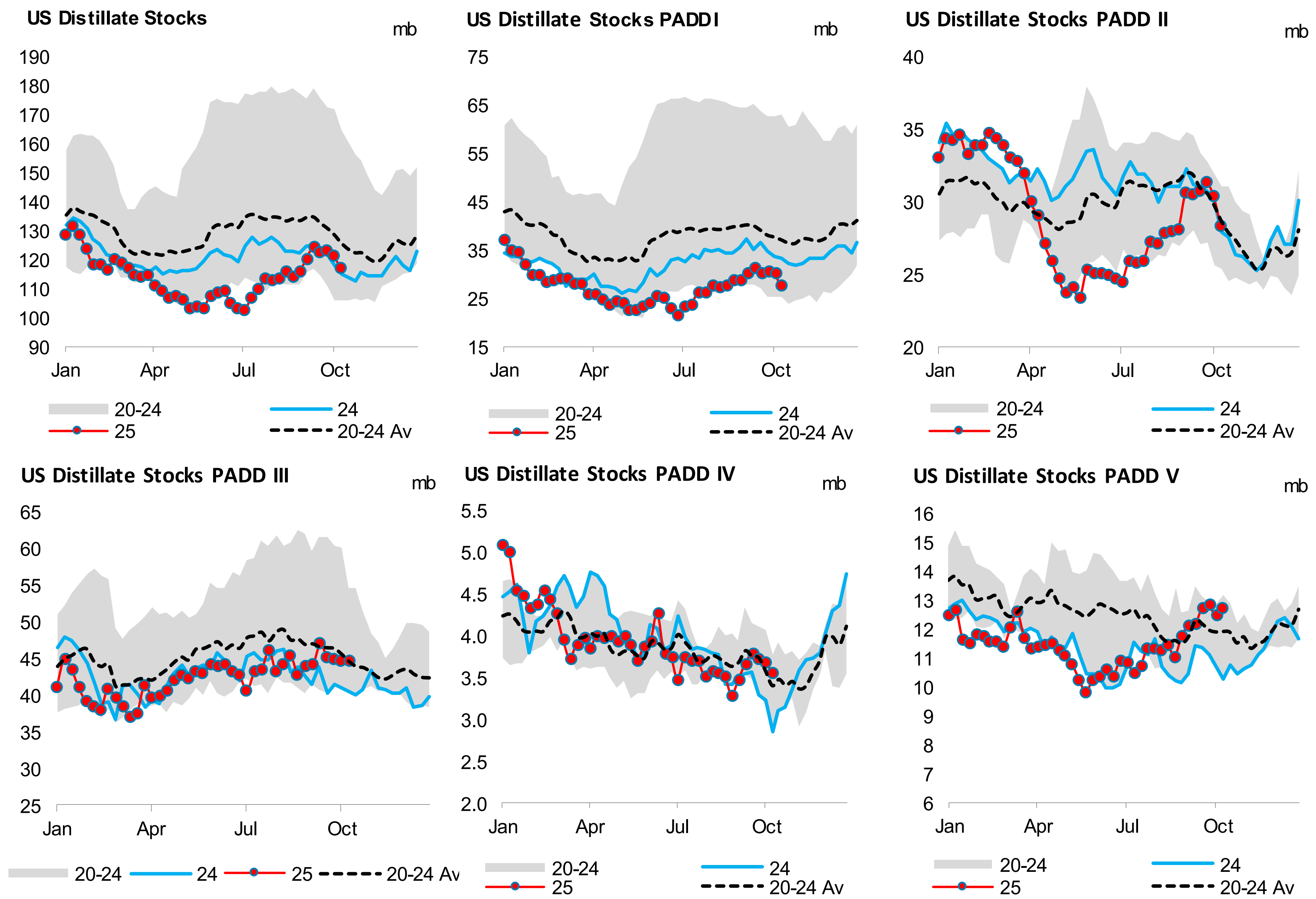



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Jet/Kerosene | 44.41 | 0.15 | 0.3% | 0.52 | 1.2% | 1.57 | 3.7% | 4.25 | 10.6% |
| PADD I (East Coast) | 9.75 | 0.42 | 4.5% | -0.83 | -7.8% | -1.22 | -11.1% | -0.63 | -6.1% |
| PADD II (Midcontinent) | 7.46 | -0.14 | -1.8% | -0.28 | -3.7% | 0.71 | 10.6% | 0.65 | 9.6% |
| PADD III (Gulf Coast) | 14.46 | 0.00 | 0.0% | 1.45 | 11.2% | 0.30 | 2.1% | 1.45 | 11.1% |
| PADD I (Rockies) | 0.84 | -0.03 | -2.9% | -0.01 | -0.8% | 0.08 | 10.9% | 0.07 | 9.2% |
| PADD V (West Coast) | 11.91 | -0.11 | -0.9% | 0.18 | 1.6% | 1.69 | 16.6% | 2.72 | 29.6% |

*Source: US EIA, Flux Insights*

## Fig.7 – US EIA distillate stocks by PADD (million barrels)

**Week Ending: 10 October 2025**

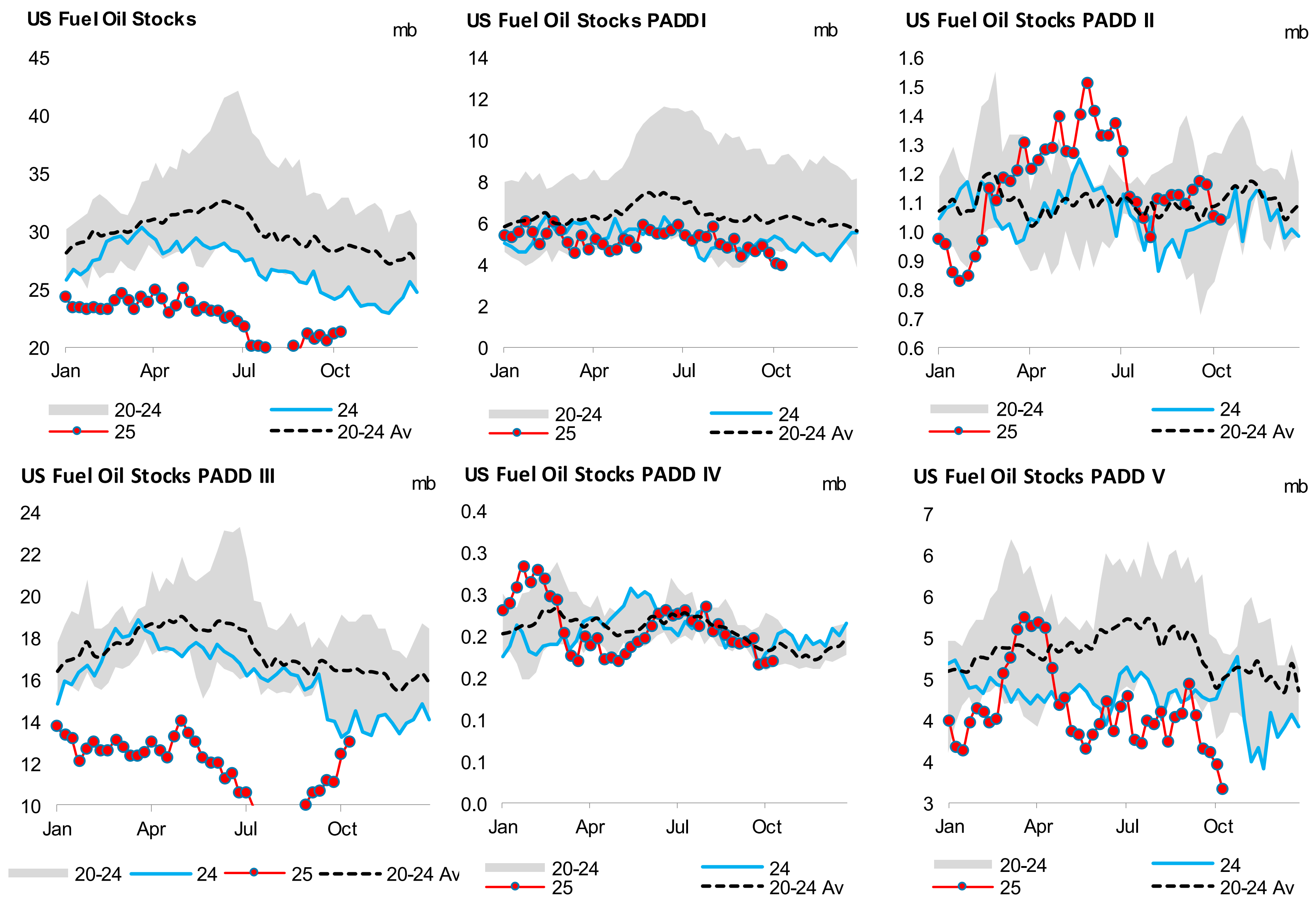



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Distillate | 117.03 | -4.53 | -3.7% | -7.65 | -6.1% | 2.05 | 1.8% | -7.18 | -5.8% |
| PADD I (East Coast) | 27.69 | -2.50 | -8.3% | -3.58 | -11.4% | -5.59 | -16.8% | -9.14 | -24.8% |
| PADD II (Midcontinent) | 28.37 | -2.06 | -6.8% | -2.22 | -7.3% | 0.40 | 1.4% | -0.14 | -0.5% |
| PADD III (Gulf Coast) | 44.69 | -0.12 | -0.3% | -2.34 | -5.0% | 4.10 | 10.1% | 0.79 | 1.8% |
| PADD I (Rockies) | 3.56 | -0.11 | -3.1% | -0.09 | -2.5% | 0.70 | 24.6% | 0.12 | 3.4% |
| PADD V (West Coast) | 12.72 | 0.27 | 2.1% | 0.57 | 4.7% | 2.44 | 23.8% | 1.20 | 10.4% |

*Source: US EIA, Flux Insights*

## Fig.8 – US EIA residual fuel oil stocks by PADD (million barrels)

**Week Ending:** **10 October 2025**

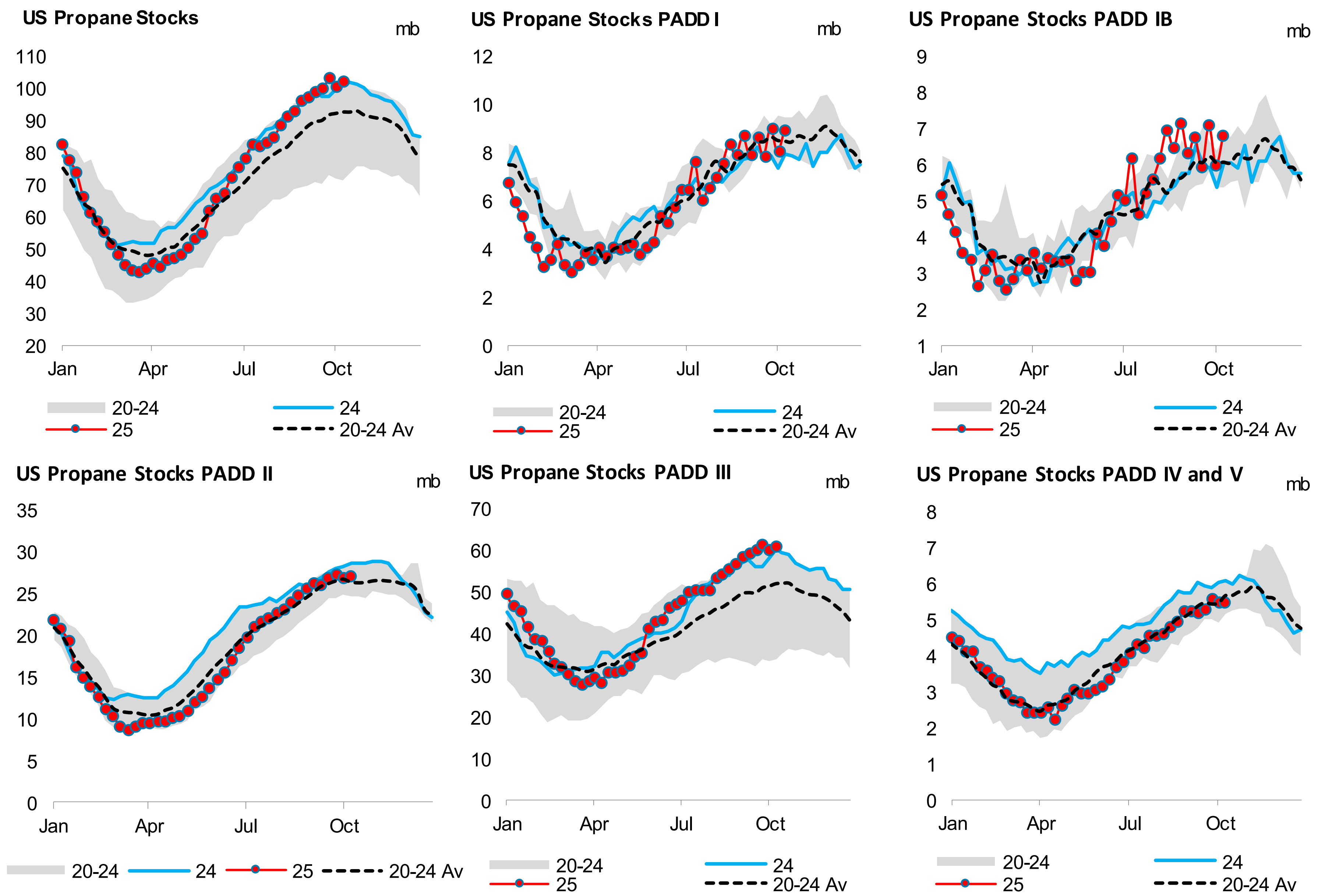



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Residual Fuel Oil | 21.42 | 0.25 | 1.2% | 0.63 | 3.0% | -2.99 | -12.3% | -6.89 | -24.3% |
| PADD I (East Coast) | 3.97 | -0.07 | -1.8% | -0.71 | -15.2% | -1.26 | -24.2% | -2.20 | -35.7% |
| PADD II (Midcontinent) | 1.05 | -0.01 | -1.1% | -0.10 | -8.7% | 0.01 | 0.7% | -0.05 | -4.6% |
| PADD III (Gulf Coast) | 13.07 | 0.64 | 5.1% | 2.35 | 21.9% | -0.42 | -3.1% | -3.31 | -20.2% |
| PADD I (Rockies) | 0.17 | 0.00 | 1.8% | -0.02 | -11.4% | -0.02 | -8.1% | -0.02 | -8.6% |
| PADD V (West Coast) | 3.17 | -0.30 | -8.6% | -0.90 | -22.0% | -1.30 | -29.1% | -1.32 | -29.4% |

*Source: US EIA, Flux Insights*

## Fig.9 – US EIA Propane and Propylene stocks by PADD (million barrels)

**Week Ending:** **10 October 2025**

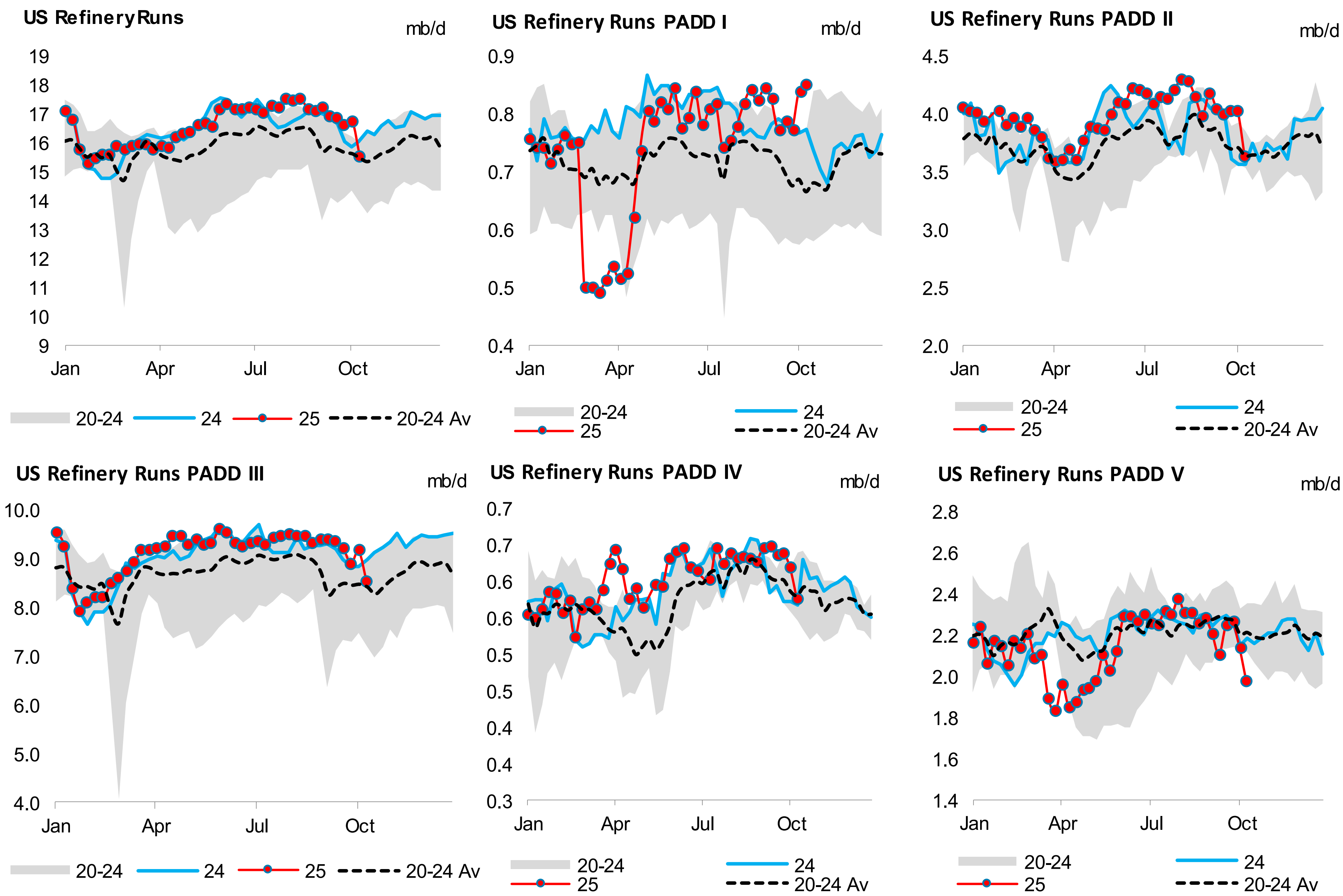



| US Inventories (mb) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Propane & Propylene | 102.38 | 1.88 | 1.9% | 3.45 | 3.5% | -0.76 | -0.7% | 9.70 | 10.5% |
| PADD I (East Coast) | 8.93 | 0.89 | 11.1% | 0.29 | 3.4% | 0.94 | 11.8% | 0.35 | 4.0% |
| PADD IB (Central Atlantic) | 6.41 | 0.82 | 14.6% | 0.03 | 0.5% | 0.75 | 13.2% | 0.67 | 11.6% |
| PADD II (Midcontinent) | 27.06 | 0.24 | 0.9% | 1.01 | 3.9% | -1.65 | -5.7% | 0.72 | 2.7% |
| PADD III (Gulf Coast) | 60.91 | 0.75 | 1.3% | 1.85 | 3.1% | 0.58 | 1.0% | 8.84 | 17.0% |
| PADD IV & V (Rockies & WC) | 5.47 | -0.01 | -0.2% | 0.29 | 5.6% | -0.63 | -10.3% | -0.21 | -3.6% |

*Source: US EIA, Flux Insights*

## Fig.10 – US EIA gross crude input into refineries by PADD (million barrels)

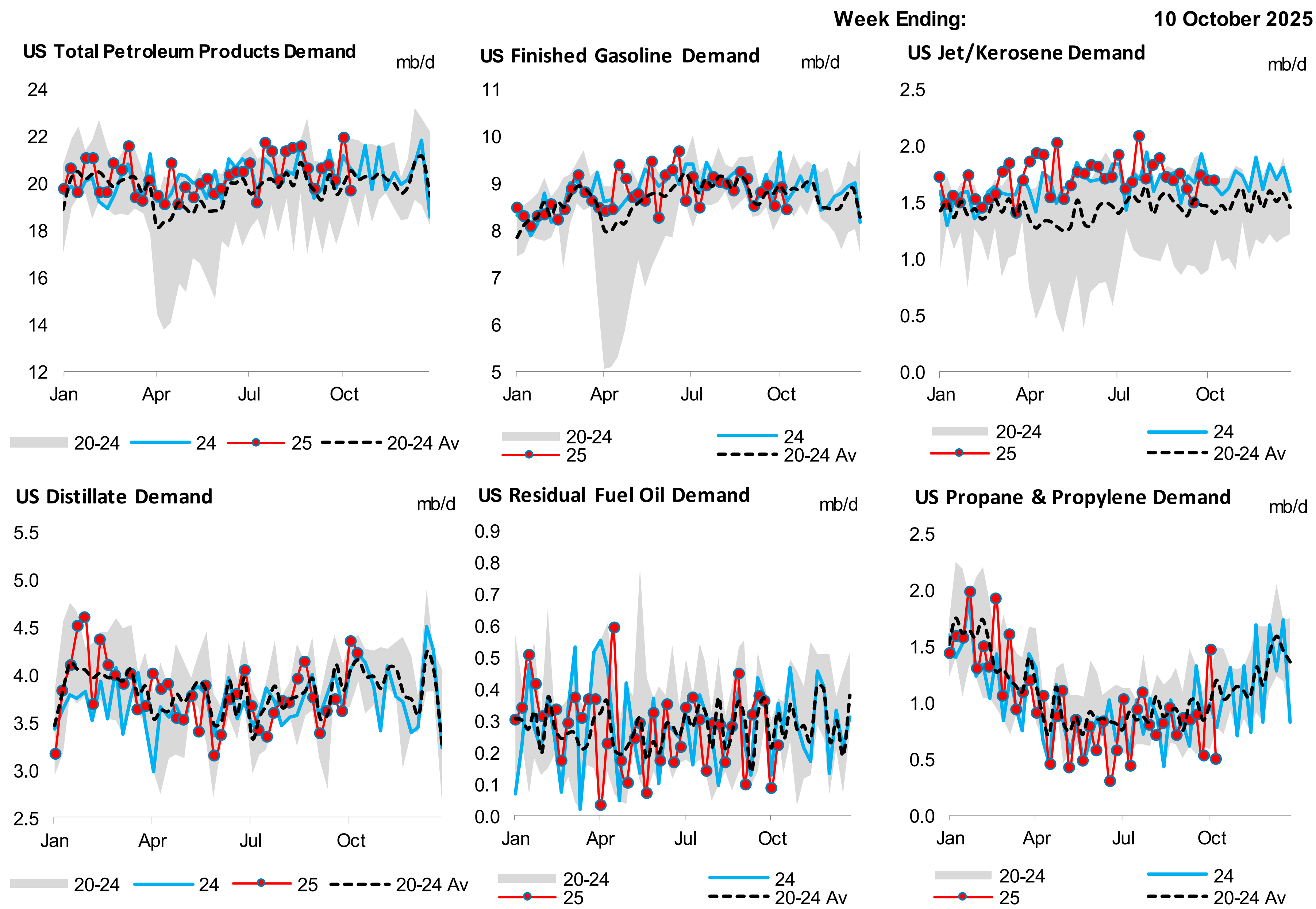
**Week Ending: 10 October 2025**




| US Refining (mb/d) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| US Gross inputs into refining | 15.57 | -1.21 | -7.2% | -1.37 | -8.1% | -0.50 | -3.1% | 0.20 | 1.3% |
| PADD I (East Coast) | 0.85 | 0.01 | 1.5% | 0.08 | 10.2% | 0.08 | 9.9% | 0.18 | 27.5% |
| PADD II (Midcontinent) | 3.63 | -0.39 | -9.7% | -0.42 | -10.4% | 0.07 | 1.9% | -0.01 | -0.3% |
| PADD III (Gulf Coast) | 8.53 | -0.63 | -6.8% | -0.83 | -8.8% | -0.44 | -5.0% | 0.25 | 3.1% |
| PADD I (Rockies) | 0.58 | -0.04 | -6.8% | -0.07 | -11.1% | 0.01 | 1.4% | 0.00 | 0.0% |
| PADD V (West Coast) | 1.98 | -0.16 | -7.6% | -0.13 | -6.2% | -0.21 | -9.5% | -0.22 | -10.2% |

*Source: US EIA, Flux Insights*

## Fig.11 – US EIA product supplied by PADD (million barrels)




| US Product Supplied / Demand (mb/d) | 10/10/25 | v 1 wk ago | | v 4 wks ago | | v 52 wks ago | | v 5 yr av | |
|---|---|---|---|---|---|---|---|---|---|
| | | mb | % | mb | % | mb | % | mb | % |
| Total Product Demand | 19.73 | -2.26 | -10.3% | -0.91 | -4.4% | -0.97 | -4.7% | -0.93 | -4.5% |
| Finished Gasoline Demand | 8.46 | -0.46 | -5.2% | -0.36 | -4.0% | -0.16 | -1.9% | -0.38 | -4.3% |
| Jet/Kerosene Demand | 1.69 | -0.01 | -0.4% | 0.07 | 4.2% | 0.04 | 2.7% | 0.31 | 22.3% |
| Distillate Demand | 4.23 | -0.11 | -2.6% | 0.61 | 16.9% | 0.02 | 0.5% | 0.12 | 2.9% |
| Fuel Oil Demand | 0.22 | 0.13 | 150.0% | -0.10 | -30.6% | -0.14 | -38.0% | -0.09 | -29.7% |
| Propane Demand | 0.50 | -0.98 | -66.4% | -0.36 | -41.9% | -0.29 | -36.8% | -0.77 | -60.9% |

*Source: US EIA, Flux Insights*

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